

UKRAINIAN TECH DURING WARTIME

UKRAINE IS A GLOBAL TECH POWERHOUSE



Major IT Hub

> 4 % of Ukraine's GDP
+ 27% annual export growth



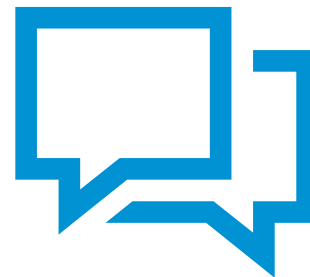
Cost-effectiveness

5% personal income tax for
Tech entrepreneurs



Rich Talent Pool

Almost 300 000 professionals



English proficiency and geo proximity

> 80 % Intermediate+
Heart of Europe

IT UKRAINE ASSOCIATION

We represent the interests of 110+ Tech companies and 77k+ specialists



GR



IR



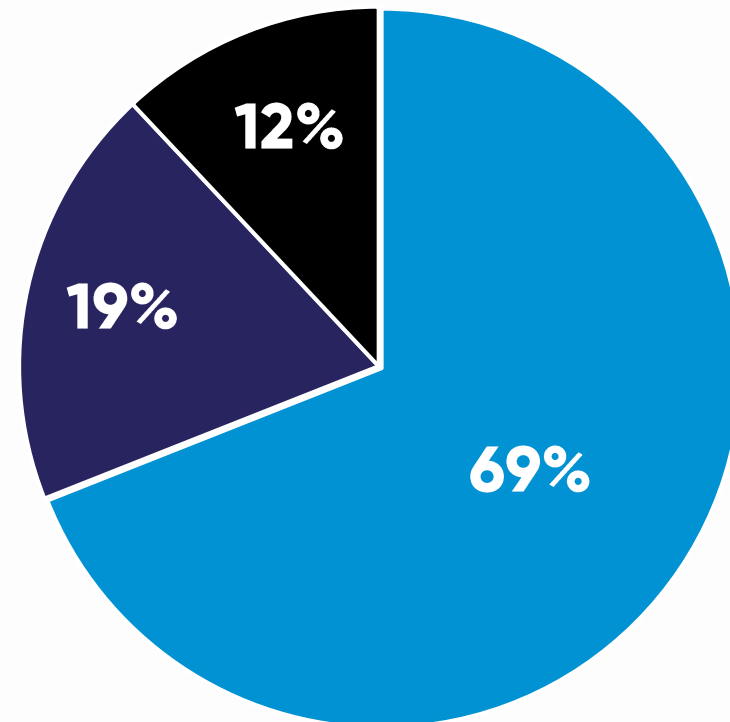
PR



CSR



EDUCATION



■ Service companies ■ Product companies ■ Service & Product companies

IT INDUSTRY SUPPORTS UKRAINE AT WAR



**12.1 MLN
USD**
Humanitarian Purposes



**6.3 MLN
USD**
Taxes paid in advance



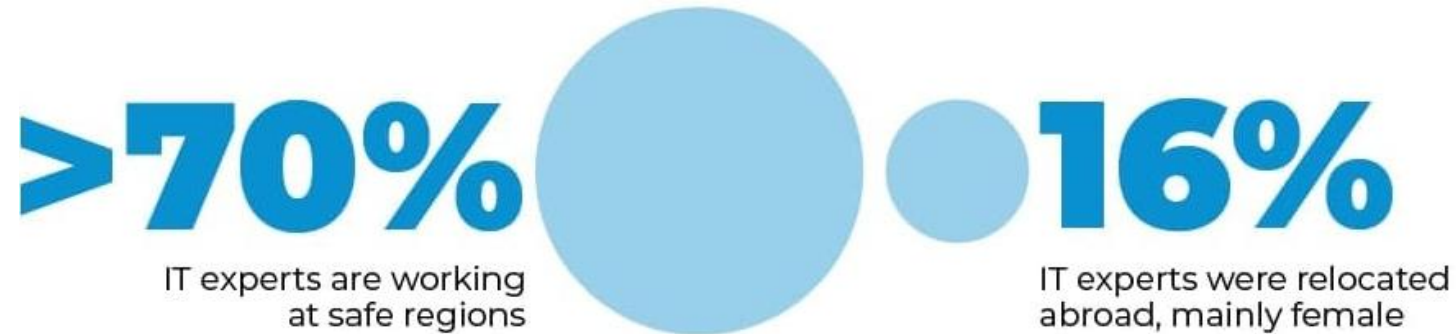
**6.3 MLN
USD**
Support of armed forces

“For the IT industry, people are the top priority, consequently, companies spend millions of dollars and make huge efforts to support the army and humanitarian projects.”

says Konstantin Vasuk,
Executive Director of the
IT Ukraine Association

*During the first 10 days of the war; according to the survey among members of the IT Ukraine Association

IT EXPERTS WORKING IN UKRAINE



IT companies were able to adapt quickly to new circumstances because most of them had business continuity plans. Shortly before the war, a number of specialists were relocated from the eastern regions.

2% joined the Armed Forces

5% joined government cyber forces

>85% do their regular job commitments

REVEALING UKRAINE'S SPECS

No matter the industry, Ukrainian companies provide a full range of innovative technological turn-key solutions and services answering modern time demands.

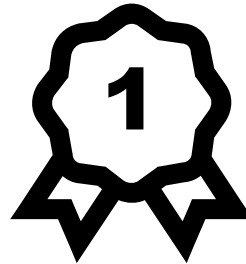


E-commerce, banking and **fintech** are main client industries.

UKRAINIAN TECH IN GLOBAL RANKINGS



Digital, technology and IT outsourcing destination in Central & Eastern Europe by Outsourcing Journal



According to A.T. Kearney Global Services Location Index for people skills and availability in Europe 2021



According to the Good Country Index for making contributions to science and technology



Top 20 offshoring destinations in the EMEA region by Gartner 2021



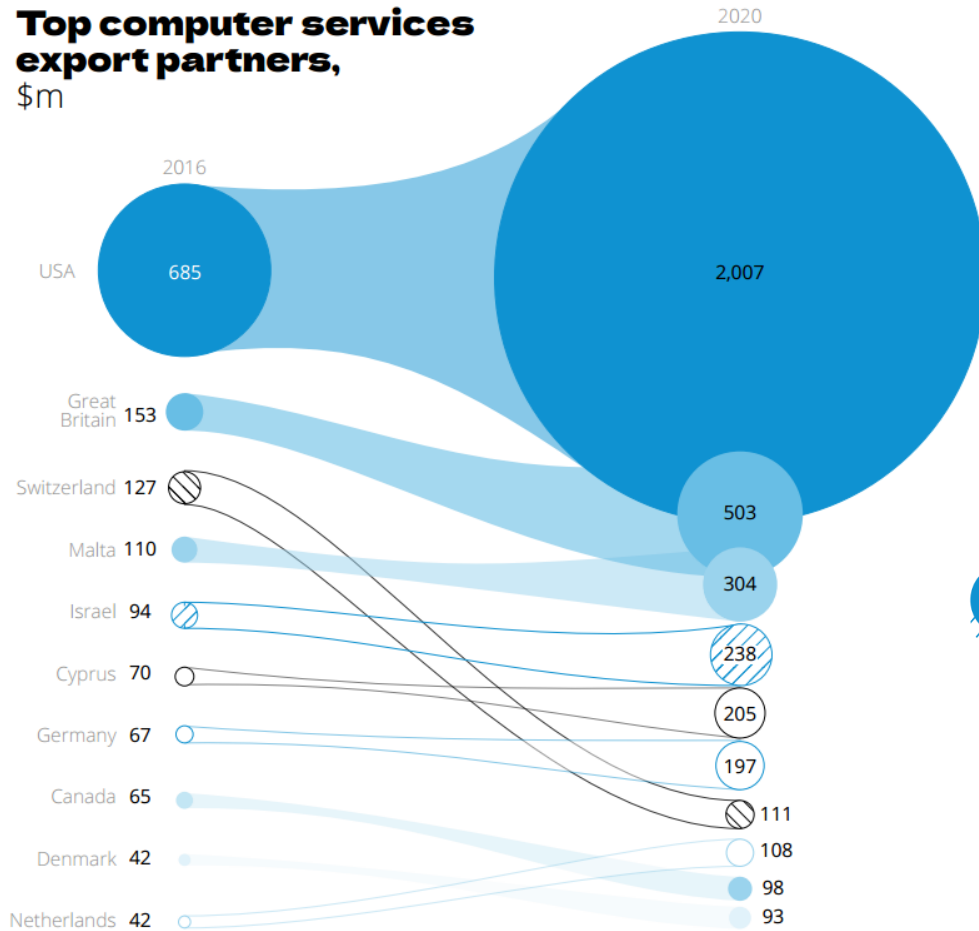
Best in the World by Skillvalue Report 2019



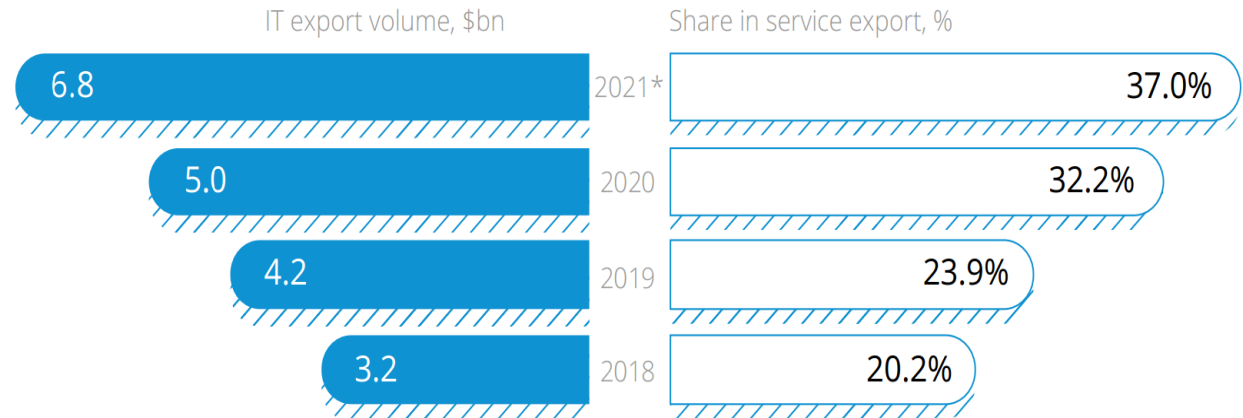
Best in Europe by Skillvalue Report 2019

EXPORT VOLUME AND GEOGRAPHY

Top computer services export partners, \$m



Export of computer services from Ukraine increases on average by **27% annually**. For 4 years the receipts have doubled, and this trend continues. The main growth drivers are the USA (40% of exports) and the Great Britain (10%).



FORTUNE 500



OPERATING AND CLIENTS' SUPPORT

How IT companies adapted to work during the war



How strong are the client relationships



"We feel great support from most of our clients. We're dealing with the risks and keeping on delivering high-quality services and products, as we have always been doing."

says Konstantin Vasuk,
Executive Director of the
IT Ukraine Association

*as of 18 March 2022

#StandWithUkraine

hello@itukraine.org.ua