

IQM

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# Das Potenzial von Quanten Computing in Deutschland

Dr. Jan Goetz, CEO

Peter Eder, Head of Operations Germany

# IQM in brief

### Quantum-computer scale-up

- Providing quantum computers based on superconducting technology
  - One deal already sealed
  - Now looking for innovation partnerships
- DeepTech Scale Up, > 100 people strong
- Secured > M70 EUR funding
- Co-design approach for application-specific quantum computers







### Vision

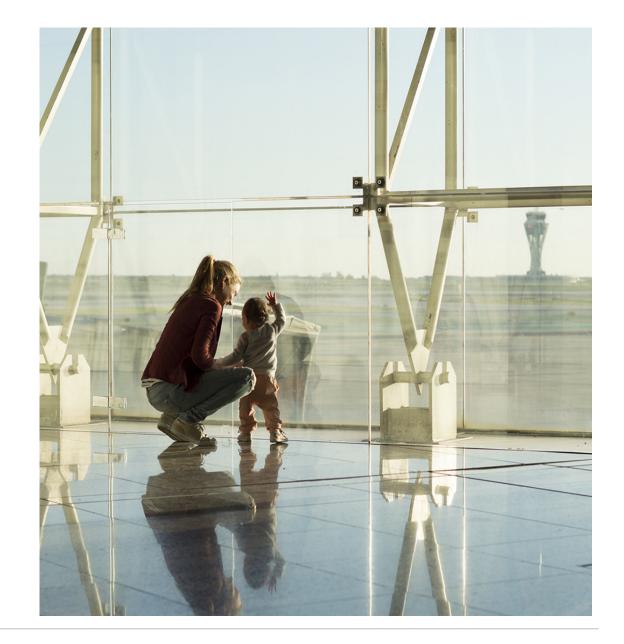
#### What if, ...

... we could reduce CO2 emission by building better airplanes, more efficient data centers, or modeling carbon capture processes?

... we could improve mobility by developing better batteries, traffic optimization, or supply chain management?

... we could improve global wellbeing by developing new medical treatments, functional materials, or predicting financial crashes?

... we had Co-Design Quantum Computers to enable all this?

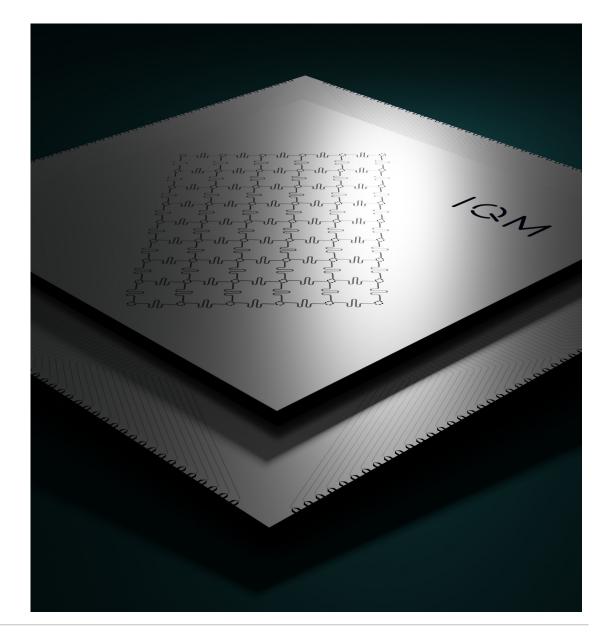


# The opportunity

Quantum computing will disrupt all major industries and create completely new markets. Who leads now, will benefit for decades.

In Germany and Europe massive private and public investments are being made, creating a market now.

Promising applications bring early adopters in the best position to scale together with the new markets. Germany has a strong potential to benefit from quantum computing.



### IQM Mission & Strategy

Provide value of technology for early adopters



Commercialize early quantum computers for research and education

to create ecosystems and to build technological and business capabilities required for quantum advantage

#### **ADVANTAGE**

Enable special-purpose quantum advantage for key customers

to kickstart the spread of useful quantum computing and accelerate its benefits through co-design

#### DISRUPTION

Provide full quantum advantage for everyone

to advance the world to a new technological era with quantum computing



for the wellbeing of humankind, now and for the future











# Founding team

Performance, trust, complement: Decades of experience together



Quantum computing since 2001 Scientists at heart, doers at mind Surrounded by experienced advisors Sharing values for a common mission

DEEPTECH CHALLENGE	FOUNDER	PERSONAL JOURNEY
Transformation & Leadership	Jan Goetz, CEO <u>"40 under 40 in</u> <u>Germany" (Capital)</u>	From a sky-rocketing scientist to leading figure of deeptech startups
Scaling & Delivery	Juha Vartiainen, COO <u>Europe's fastest growing</u> <u>scale-up (Sifted)</u>	From industrial R&D leader to boosting one of the fastest scale-ups in Europe with steady growth
Technology solutions	Kuan Tan, CTO <u>Kaute Entrepreneur</u> <u>award 2021</u>	From world-class scientist to awarded tech leader, reaching all milestones
Constant innovation	Mikko Möttönen, Chief Scientist Innovation professor of the year 2021	From renown scientist to thought-leading innovation professor with disruptive ideas

### Our superpower

### One of the world's strongest teams of quantum experts

The New Hork Times

The Next Tech Talent Shortage: Quantum Computing Researchers

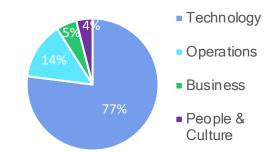


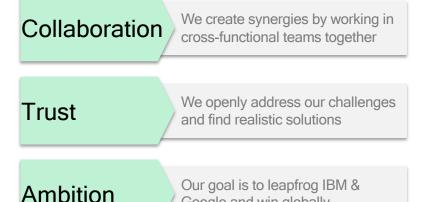
We have collectively published over 700 scientific articles with more than 30,000 citations (IQM h-index: 81).

We have more than 50 PhDs, 5 professorequivalent scientists and currently educate 10 PhD candidates.

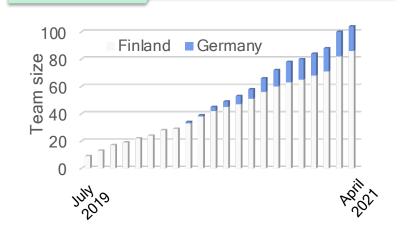
We attracted talent from (among others):

- Europe, US, Asia, Australia
- Intel, Microsoft, Rigetti
- TU Delft, ETH Zurich, MIT, U Maryland





Google and win globally



### Recognized by global decision makers

IQM is contributing to policies and global quantum strategies

IQM CEO Jan Goetz presents the Scale-UP Europe initiative to Emmanuel Macron in the Elysee Palace.



IQM team visiting Bavarian Ministry of Economic Affairs (2020).



Anja Karliczek meeting IQM team - CEO Dr. Jan Goetz, and Prof. Solano (September 2020).

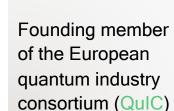


CEO of IQM Dr. Jan Goetz meeting EU commissioner Carlos Moedas in Brussels (November 2019).

IQM also hosted the ambassadors of Israel,

Germany, and France.

Finland's Minister of Economic Affairs Mr. Mika Lintilä, CEO of VTT Mr. Antti Vasara, with Jan Goetz.



"Helsinki is a hot-spot for

quantum computing" Jake Taylor, former assistant Director for

Quantum Information Science at White House

Founding member

of Scale-Up

Europe.

Member of the German Federal **Economic Senate** (Bundeswirtschafts senat).



Hon. Ambassador of India to Finland and Estonia, Mr. Kumar with the IQM team, visiting IQM lab in Espoo, Finland.



### IQM Quantum computers

IQM supports research organizations and companies in quantum readiness

**Products:** Research systems & HPC accelerators.

#### Value proposition:

- Direct system access for customers to create skills, tech sovereignity, and research results
- Our systems have better specs and we can deliver faster than competition
- Large corporates do not or cannot deliver on-prem systems
- Most startups do not have the institutional know-how and delivery capabilites for system sales

#### Potential for scaling:

- Transition from B2G to B2B, thus creating better defined sales processes.
- Selling to suppliers of supercomputers (e.g. Atos) to scale
- more efficient deals in terms of customer acquisition and system costs
- Potential for consulting: Quantum readiness programs

Possible deals (avg deal size: €30m)		
Israel		
Germany		
France		
Spain		
Euro HPC		
private HPC		

#### First customer case

IQM is building Finland's first quantum computer with VTT

The goal of the **20.7M EUR** project is to deliver a more powerful quantum processing unit to reach 50-qubits by 2023.

2021	2022	2023
EDUCATION	RESEARCH	BENCHMARK
05-QUBIT QPU	20-QUBIT QPU	50-QUBIT QPU

"We are excited to say that the hard work of our teams from VTT and IQM is paying off, and we are on track to demonstrate the first stage of the project - a functioning 5-qubit quantum computer - by the end of 2021," says Dr. Antti Vasara, CEO of VTT, June 15<sup>th</sup> 2021.

 $\underline{https://www.vttresearch.com/en/news-and-ideas/building-finlands-first-quantum-computer-underway-and-schedule-vtt}$ 

### IQM HPC accelerators

Create HPC integration to set standards

Atos is going to install quantum accelerators by 2023. As part of the Atos Scaler program, IQM is a preferred hardware partner for Atos.

IQM's strategy is to provide HPC solutions for a broad customer base.

#### **ASSUMPTION**

Quantum accelerators work like Al accelerators provided by Nvidia's GPUs. These accelerators are used in HPC centers where interfaces and industry standards will be defined.

#### **GOAL**

Extend sales to private clients in HPC or to suppliers of HPC infrastructure.

#### **STATUS**

IQM is one of the few companies globally building a unique institutional knowledge base in HPC integration.

#### **ACTIVITIES**

Interface development to integrate quantum computers to HPC centers (LRZ & CSC). Strong partnership with Atos.



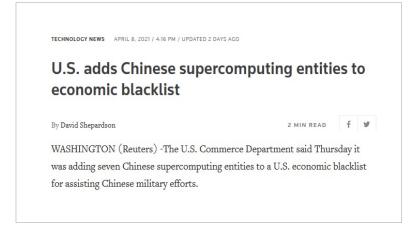
Atos 🕗 @Atos · Mar 16

We jointly propose an offer in open innovation via #AtosScaler developing @meetIQM with Atos Quantum Learning Machine.

Learn more today at their talk at the #QuantumBusinessEuropeEvent on HPC expertise and cooperation for quantum hardware.

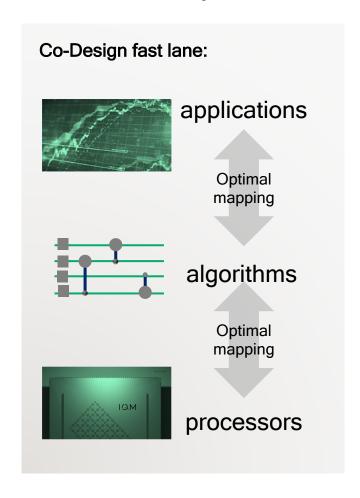


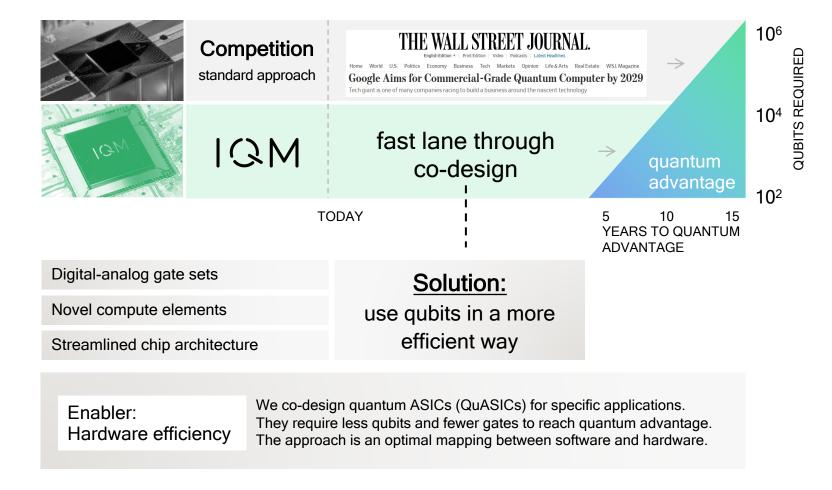




### IQM's fast lane

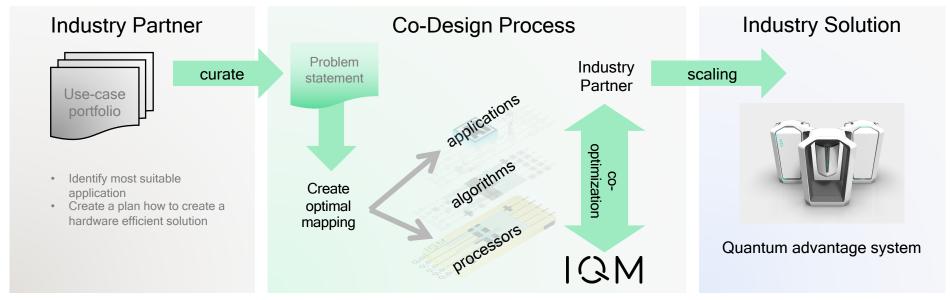
We offer early market access in selected verticals for you





### Go to market for co-design:

Innovation partnerships with thought-leading early adopters and market leaders



#### IQM is currently investigating several use-cases for co-design:

Pharma: Imaging in NMR

**USP**: Enhance image quality in magnetic resonance imaging (MRI)

**Target clients**: Siemens Healthineers, Bayer, GE, and others.

Chemistry: Material Design

**USP**: Dynamical mean-field theory (DMFT) for molecular simulations

**Target clients**: BASF, Covestro, Schrödinger, and others.

Finance: Derivative pricing

**USP**: Novel algorithm for derivative pricing of European options.

**Target clients**: JP Morgan, Goldman Sachs, BBVA, and others.

Multiphysics: Differential equations

**USP**: Quantum-computing neuralnetwork differential-equation solver

**Target clients**: BMW, Volkswagen, Ansys, and others

**Logistics & control**: Optimization

**USP**: Novel hardware architectures to enhance performance of quantum approximate optimization algorithm

**Target clients**: VW, BMW, Airbus, and others.

## **Activities in Germany**

 Growing the team to 40 experts by end of 2022 (20 today)





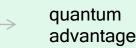


Co-Design activities



IQM

fast lane through co-design



R&D collaborations with leading industrial and academic players















Contribute to German ecosystem



kıutra





## Selected projects in Germany

- DAQC project: Explore digital analog approach (Infineon, LRZ, FUB, ParityQC)
- QLindA: Reinforcement Learning (Siemens, OTH Regensburg, Fraunhofer)
- Scaleable cryogenic control electronics (in review)
- Quantum Accelerator for ecascale system (in review)
- Education/Training systems (in preparation)

# Thank you!

